

December 7, 2005

TO WHOM IT MAY CONCERN

Dear Sirs/Madams:

Re: VERMILION RESOURCES LTD. – ACQUISITION OF GLACIER ENERGY LIMITED

Pursuant to a takeover bid dated November 1, 2005 (the "Takeover Bid") Vermilion Resources Ltd. acquired all of the issued and outstanding shares of Glacier Energy Limited, other than the shares owned by Vermilion Resources Ltd. or Vermilion Resources. Effective December 7, 2005 Vermilion Resources Ltd. closed the Takeover Bid by acquiring the shares.

Pursuant to the above transaction Glacier Energy Limited is now a subsidiary of Vermilion Resources Ltd.

On January 1, 2006 Vermilion Resources Ltd., will amalgamate with its subsidiaries, Glacier Energy Limited and 764031 Alberta Ltd., and continue as a single amalgamated corporation named Vermilion Resources Ltd.

On January 2, 2006 the amalgamated Vermilion Resources Ltd. will transfer all of its Canadian oil & gas assets, including those currently owned by Glacier Energy Limited, into its partnership, Vermilion Resources. Assignment & Novations and Notices of Assignment to reflect this transaction will be prepared and circulated in the near future.

This letter is to serve as confirmation that Vermilion Resources Ltd. will be amalgamated with Glacier Energy Limited on January 1, 2006. A copy of the amalgamation certificate will be available on our website, www.vermilionenergy.com under Corporate Notices.

The new mailing address, phone number and fax number for Glacier Energy Limited is as follows:

2800, 400 – 4th Avenue S.W.
Calgary, Alberta
T2P 0J4
Phone: (403) 269-4884
FAX: (403) 269-6767

Yours truly,

VERMILION RESOURCES LTD.


Velma Scott, PLand
Manager, Lease and Contracts Administration